

ARDEL



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OUR APPROACH IS TO TAKE THE TIME TO UNDERSTAND FULLY A CLIENT'S NEEDS

Ardel Holdings Limited

First established in the secure and stable financial centre of Guernsey, Ardel Holdings' roots can be traced back to 1974 when the company provided a boutique range of fiduciary services.

As the needs of clients changed so did the services provided by the company. Over the years specialist companies have been created, led by experienced people, and dedicated staff, all driven by the overriding principle of providing only the very best service to each client.

Being independent, with no conflicts of interest, allows the company to respond quickly to changing circumstances and to provide flexible client focused solutions and a clear sense of direction.

Our approach is to take the time to understand fully a client's needs and we place a strong emphasis on developing long term relationships rather than a "quick fix" solution. We offer a responsive, flexible and proactive service, providing practical and pragmatic solutions.



Ardel Trust Company (Guernsey) Limited

The experience gained over many years of dedicated service to clients, together with significant investment in technology and people means that we can provide an unparalleled trust and company management service.

Our independence enables us to work with complementary service providers, such as accountants, banks and lawyers, through objectively reviewing their strengths to ensure that our overall approach and level of service remains flexible yet secure.

We can assist with all areas of trust and company administration, asset protection, tax mitigation and pension planning, offering a bespoke package to provide security, reassurance and peace of mind for our clients.

AN UNPARALLELED
TRUST AND COMPANY
MANAGEMENT SERVICE,
TO PROVIDE SECURITY,
REASSURANCE AND
PEACE OF MIND



A LEADING INDEPENDENT PROVIDER OF FUND ADMINISTRATION SERVICES WITH HIGH-QUALITY SERVICE DELIVERY

Ardel Fund Services Limited

Established in Guernsey in 1993 Ardel Fund Services Limited is a leading, independent provider of third party fund administration services in Guernsey.

We administer a wide range of investment fund structures – both open and closed-ended companies, unit trusts and limited partnerships, including entities listed on both the Channel Islands Stock Exchange (“CISX”) and the Alternative Investment Market of the London Stock Exchange (“AIM”).

Asset classes administered include equities, fixed income, derivatives, fund of funds, emerging markets, property and niche assets such as fine wine.

Our aim is to be a valued asset to our clients through high-quality service delivery.



A PROFESSIONAL AND COMPREHENSIVE SERVICE THAT PROVIDES STRENGTH FOR OUR CLIENTS' FINANCIAL WELL BEING

Ardel Trust Corporation plc

Ardel Trust Corporation plc was established in 2001 to enable us to provide UK domiciled structures for UK residents. Our trust and company structures can provide efficient solutions to everyday situations.

Our UK based team provides direct support to these UK clients and also relationship management services to our extensive network of professional advisers, based in the City of London and other key financial centres within the UK.

The UK operation is able to draw upon the resources of the entire group, ensuring that we can offer a highly personalised and tailored service to meet all clients' specific needs.



Ardel Trust Company (Switzerland) SA

Supported by the entire resources of the group, our office in Geneva assists our large number of international clients by providing liaison services and the personal contact so critical to successful relationship management.

The expert team in Geneva can provide the full palette of group services and, in addition, assists on cross border issues, the appropriate use of trusts and foundations in estate planning and provides the benefits of a family office function.

With the capability to operate independently in case of need or client preference, Ardel Trust Company (Switzerland) SA offers an impartial and highly flexible tailor-made service to suit our clients' demands.

IMPARTIAL AND HIGHLY
FLEXIBLE SERVICE
TAILOR-MADE SERVICE



OFFERS A USEFUL ALTERNATIVE TO THE MORE TRADITIONAL JURISDICTIONS

Ardel Trust Company (New Zealand) Limited

In an ever-changing environment, it is essential to ensure that clients are offered the highest level of flexibility and choice. Ardel Trust Company (New Zealand) Limited has been set up to achieve just that.

Based in Auckland, the company is represented in both Geneva and Guernsey, therefore negating the need for European clients to travel far.

The New Zealand operation offers a useful alternative to the more "traditional" jurisdictions.



Family Office

The preservation of family wealth is often a complex issue, and appropriate financial planning and administration is a time consuming process. Ardel offers a family office service, via a dedicated team in our Geneva office. An extensive range of activities is available to assist in meeting the family's financial objectives.

In conjunction with our wide range of professional associates we can either offer the full family office service through a central point, or we are equally able to offer outsourced support to other family offices for all trust administration service requirements in a range of jurisdictions.

EXTENSIVE RANGE OF
ACTIVITIES TO ESTABLISH
A LONG-TERM STRATEGY
TO ENSURE THE FAMILY'S
FINANCIAL OBJECTIVES
ARE MET



Marine Services

The company has spent many years building its expertise across the whole spectrum of the marine industry and has now developed its range of services to encompass all areas relating to the purchase of a yacht – from registration and VAT planning to crew placement and personnel management.

With our professional partners we offer the total marine solution across all areas of the maritime industry.

A UNIQUE INSIGHT INTO
THIS HIGHLY SPECIALISED
AREA WHERE WE MAINTAIN
CLOSE TIES AND STRONG
RELATIONSHIPS

Offices

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Important information

We believe that the information in this brochure is accurate. However it is unavoidably general in nature and not a substitute for taking proper advice before taking a specific decision. Anyone considering investment should note that this is not an investment advice document and so should not be used as the basis for making investment decisions without taking specific professional advice on the legal and tax issues in the client's country of residence.

A client's individual personal circumstances can have a serious effect on the viability of a product outlined in this brochure. Ardel Holdings and its subsidiary companies, while aiming to provide helpful information, cannot accept responsibility for adverse tax consequences. Ardel Trust Company (Guernsey) Limited is regulated by the Guernsey Financial Services Commission in accordance with The Regulation of Fiduciaries, Administration Businesses and Company Directors, etc. (Bailiwick of Guernsey) Law, 2000 as amended 2008. Ardel Fund Services Limited is licensed by the Guernsey Financial Services Commission to carry on controlled investment business under The Protection of Investors (Bailiwick of Guernsey) Law, 1987.

